

Business Bankruptcy Boot Camp: Chapter 11 Demystified

This two-part webinar will cover procedures and strategies of the typical Chapter 11 case from pre-bankruptcy planning through plan confirmation and beyond.

This is an invaluable program for attorneys new to Chapter 11.

Attendees will learn:

- Workouts: pre-Chapter 11
- Corporate governance: zone of insolvency, directors and non-director issues, cause of action, possible claims, breach of fiduciary duty
- Employment and fee issues
- DIP financing, cash collateral
- Litigation issues
 - a) venue/forum
 - b) impact of automatic stay
 - c) avoidance actions
- Claims objection including 3B9 / 20 day vendor claims
- Trustee compliance / ongoing US Trustee compliance & reporting
- Executory contracts and leases
- Misc. sales/settlements that might occur during the course of a bankruptcy case
- Use of bankruptcy case to achieve a 363 sale, valuation issues, plan confirmation
- Use of Chapter 11 to accomplish a sale vs. a restructuring
- Plan formulation and confirmation
- Preservation of NOL (net operating loss) & tax issues to be fully treated

2-part Webinar:

September 28, 2010
and
September 30, 2010
Noon - 1:30 PDT
- learn without
leaving your office! -

\$249

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*Multiple attendees may participate
with one computer connection.*

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✓ 3.0 hours of MCLE credit

FACULTY

Mette Kurth, Esq.

Partner, Arent, Fox LLP

Mette Kurth is a partner in the Bankruptcy and Financial Restructuring Group.

Mette's practice focuses on all aspects of financial restructuring, distressed situations, and bankruptcy issues, and she uses her experience to develop pragmatic and creative solutions to protect her client's interests. Mette has represented a variety of creditors' committees, debtors, unsecured creditors, acquirers of bankrupt companies, and trustees both in out-of-court workouts and in federal bankruptcy cases.

She also regularly represents other parties in bankruptcy-related litigation and handles other insolvency-related matters such as counseling indenture trustees or boards of directors. She has represented parties in numerous industries, including retail, manufacturing and distribution, imports, healthcare, fitness, financial services, real estate, agriculture, transportation, telecommunications, and multi-level marketing.

Mette received her JD from UCLA (Order of the Coif; Chief Articles Editor, UCLA Law Review) in 1996.

Nathan Cook, Esq.

Managing Director, AlixPartners

Nathan is an experienced financial advisor and management consultant who focuses on providing advisory services and interim management to distressed companies and their constituents, as well as companies in periods of transition. He has significant experience in crisis management, capital structure refinancing, cash and working capital management, cost reduction plan development and implementation, business plan development, valuation, and bankruptcy.

Nathan has advised debtors and creditors in various other restructuring matters, and frequently assists in complex bankruptcy litigation, including matters involving fraudulent conveyances, preferential transfers, and substantive consolidation. In addition, he has extensive valuation experience in restructuring, transactional, and litigation contexts.

Nathan holds an MBA in finance and corporate strategy from the UCLA Anderson School of Management, where he served as President of the Management Consulting Association. He holds a BBA in accounting from the University of Michigan Ross School of Business, where he graduated with high distinction.

Neil Bason, Esq.

Special Counsel, Duane Morris LLP

Neil Bason practices in the area of business reorganization and financial restructuring. Mr. Bason's practice encompasses representation of trustees, secured and unsecured creditors, entities contemplating or initiating bankruptcy cases or workouts, persons who seek to purchase assets out of bankruptcy and third parties whose interests need to be protected in distressed debt situations, including parties to contracts and leases with debtors in bankruptcy.

Prior to joining Duane Morris, Mr. Bason served for eight years as a law clerk to U.S. Bankruptcy Judge Dennis Montali in the Northern District of California and Bankruptcy Appellate Panel of the Ninth Circuit.

During his tenure, he worked on approximately 70 BAP decisions and numerous trial court dispositions. Before clerking Mr. Bason was in private practice for a decade in Massachusetts and in the Bay Area, during which time he focused primarily on debtor-creditor disputes.

Following law school, Mr. Bason was a law clerk to Chief Justice Paul J. Liacos of the Supreme Judicial Court of Massachusetts.

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